

Existing Income Property Refi

Name of Borrowing Entity: _____

1. Address of Property: _____

2. Your name & phone #: _____

3. Name(s) of principal(s)	% Ownership	Net Worth	Liquidity	3 Credit Scores
_____	_____ %	\$ _____	\$ _____	_____
_____	_____ %	\$ _____	\$ _____	_____
_____	_____ %	\$ _____	\$ _____	_____

Please attach signed, **FULLY COMPLETED**, current personal financial statement(s) if available.

4. Borrower's experience with this property type: _____

5. How much ACTUAL CASH investment will Borrower have in the property AFTER this refinance? _____

6. What is the total project cost and when was it bought/built? _____

7. What is Borrower's value estimate of primary collateral AS IS:\$ _____ AFTER ANY REHAB:\$ _____

8. What is Borrower's value estimate of any secondary collateral that is available? \$ _____

Describe any secondary collateral that is available: _____

9. Loan request amount/rate/terms: _____

10. LTV AS IS based on primary collateral ONLY: _____ LTV AS IS including secondary collateral: _____

11. LTV AFTER rehab on primary collateral ONLY: _____ LTV AFTER rehab including secondary collateral: _____

12. Describe the property (age, condition, size, type, etc.): _____

13. Detailed use of loan proceeds: _____

14. Current lender/loan amount/due date/rate/pay states: _____

15. NOI for most recent two years: _____ / _____ Year to date, annualized: _____

(Attach I & E Statements if available)

16. Discuss terms of leases if not owner occupied: _____

