

Financing Program

Information we need for initial submission:

01. Please give a brief description of the nature of the project and its location.

02. Resumes required on the principals.

03. How much capital have the principals invested into this project, and specifically how were those funds allocated?

04. How much are the principals looking to borrow?

05. What is the total amount of hard equity the principals are contributing?

06. What are the other assets that the principals have or will contributed to the project?

07. Do the principals have title to this property and what is the status of the appraisal?

08. Do the principals have all the necessary entitlements?

09. Specific breakdown of the funds.

10. We need a projection, showing the anticipated annual revenue, the net income of the project, for a three-year period.

11. Current financial statements are required from the principals or entity.

12. Exit Strategy.

Richard Milford
MortgageCap Financial
Telephone: 212-631-4272
TOLL FREE: 1-800-689-0706
Fax: 212-208-3069
Email: Milford@Mortgagecapfinancial.com